

SAMPLE BALANCE SHEET

Business: _____

| Financial Summary | | | | |
|--|------------|--|---------------|---------------------|
| Fiscal Year Ending: _____ | | Statements (check one) <input type="checkbox"/> Audited <input type="checkbox"/> Review <input type="checkbox"/> Compilation | | |
| BALANCE SHEET | AS OF: | ADJUSTMENTS | | ADJ. FINANCIAL DATA |
| | | Debits | Credits | (Pro Forma) |
| ASSETS | | | | |
| Cash | | | | 0 |
| Accounts Receivable | | | | 0 |
| Inventory | | | | 0 |
| Other | | | | 0 |
| Total Current Assets | | | | |
| Fixed Assets | | | | 0 |
| Other Assets | | | | 0 |
| Total Assets | \$0 | \$0 | \$0 | \$0 |
| LIABILITIES & NET WORTH | | | | |
| Accounts payable | | | | 0 |
| * Notes Payable | | | | 0 |
| Taxes/Accruals | | | | 0 |
| Private Lender (current portion) | | | | 0 |
| MDOC (current portion) | | | | 0 |
| Other <i>Tax Credit</i> | | | | 0 |
| Total Current Liabilities | | \$0 | | \$0 |
| Notes Payable | | | | 0 |
| Private Lender (L-T portion) | | | | 0 |
| MDOC (L-T portion) | | | | 0 |
| Other <i>Stockholdr Liens</i> | | | | 0 |
| Total Liabilities | \$0 | \$0 | \$0 | \$0 |
| Net Worth | | | | 0 |
| Total Liabilities & Net Worth | \$0 | \$0 | \$0 | \$0 |
| Rate Analysis (use pro forma column) | | | MDOC Use Only | |
| | Business | Industry Averages | | |
| Debt/Net Worth Ratio | #DIV/0! | | | |
| Net Working Capital | 0 | | | |
| Current Ratio | #DIV/0! | | | |
| Other: _____ | | | | |
| Balance Sheet Comments/Adjustments (e.g., goodwill, intangibles, etc.) | | | | |

* Notes Payable: Include any existing current portion of long-term debt